

Maybank Investment Bank Issues 8 New Call Warrants

Kuala Lumpur, 21 January 2015 - Maybank Investment Bank Berhad ("Maybank IB") is issuing eight new European style cash settled call warrants over ordinary shares of Eastern & Oriental Berhad ("E&O"), Gamuda Berhad ("GAMUDA"), IOI Properties Group Berhad ("IOIPG"), Mah Sing Group Berhad ("MAHSING"), Malaysian Resources Corporation Berhad ("MRCB"), Sunway Berhad ("SUNWAY"), UEM Sunrise Berhad ("UEMS") and UOA Development Berhad ("UOADEV"). The Structured Warrants will be listed on Wednesday, 21 January 2015 with an issue size of 100 million each.

Under Budget Malaysia 2015, RM48.25 billion is allocated for infrastructure projects. This includes the RM23 billion Second MRT Line and the RM9 billion LRT 3 Project. Maybank IB Research has an OVERWEIGHT call on the Malaysia Construction sector with GAMUDA as its top BUY. Despite the challenging economic environment, up to 143,000 units of new affordable homes are expected to be built and a funding limit of RM500,000 for married youths with household income not exceeding RM10,000 is allocated under Budget 2015. Sophisticated investors with a bullish view of the construction and property sectors in 2015 may purchase the warrants on offer to capitalise on any share price rally on construction and property stocks.

The call warrants have the following gearings, E&O-C[] (3.55x), GAMUDA-C[] (5.52x), IOIPG-C[] (2.89x), MAHSING-C[] (5.07x), MRCB-C[] (3.60x), SUNWAY-C[] (5.50x), UEMS-C[] (4.37x) and UOADEV-C[] (4.67x). The tenure of all eight Structured Warrants is approximately 12 months.

The terms and conditions of the above Structured Warrants are stated in their respective term sheets and investors should read the term sheets together with the Base Prospectus dated 2 October 2014, the First Supplementary Base Prospectus dated 12 November 2014 and the Second Supplementary Base Prospectus dated 13 January 2015.

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About Maybank Investment Bank Berhad

Maybank Investment Bank Berhad (“Maybank IB”), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. It has won numerous prestigious awards with the more recent ones being Alpha Southeast Asia’s Best Broker in Southeast Asia, Best Institutional Broker and Best Retail Broker 2014 at its 8th Annual Best Financial Institutions Awards.

About Maybank

Maybank is among Asia's leading banking groups and South East Asia’s fourth largest bank by assets. It has been ranked among the World's Top 20 Strongest Banks by Bloomberg Markets for two consecutive years - 2013 and 2014. The Maybank Group has an international network of 2,400 offices in 20 countries namely Malaysia, Singapore, Indonesia, Philippines, Brunei Darussalam, Vietnam, Cambodia, Thailand, Papua New Guinea, Hong Kong SAR & People's Republic of China, Bahrain, Uzbekistan, Myanmar, Laos, Pakistan, India, Saudi Arabia, Great Britain and the United States of America. The Group offers an extensive range of products and services, which includes consumer and corporate banking, investment banking, Islamic banking, stock broking, insurance and takaful and asset management. It has over 47,000 employees serving more than 22 million customers worldwide. (www.maybank.com)

For more information, please contact:
Ann Lim: +603 2059 1526
Tengku Amara: +603 2059 1848
E-mail: corpcomms@maybank-ib.com